Please complete this form and submit to the CDP Office to yvette@cadem.org. An electronic version of this form is downloadable at www.cadem.org/rulescommittee. Quarterly Financial Disclosure Statement of Statewide Officers is due quarterly by April 15 (Quarter 1), July 15 (Quarter 2), October 15 (Quarter 3), and January 15 (Quarter 4). Notice of Acquisition of Material Financial Interest is due fifteen (15) days after acquiring the material financial interest. Please use more than one form for your filing if necessary.

(Page 1 of 2)

#### **General Information**

Filing Date (mm/dd/yy): 08/04/2020 CDP Position: Chair

#### Type of Filing (Please check the appropriate box):

X Quarterly Financial Disclosure Statement of Statewide Officers (Due 15th of the month after each quarter)

D Notice of Acquisition of Material Financial Interest (Due 15 days after acquiring)

Filing Year: 2020

#### Please check the appropriate box denoting the quarter for which this form is filed.

Quarter 1 (January – March)

🛛 Quarter 2 (April – June)

□ Quarter 3 (July – September)

□ Quarter 4 (October – December)

#### **Statewide Officer Information**

Name: Rusty Hicks		Email: rusty@cadem.org	
Phone (Cell): 213-399-8872	Phone (Home):	Phone	(Office):
Resident (Voting) Address: 574 Prescott St		City: Pasadena	ZIP: 91104
Office Address: 533 FremontSt		City: Los Angeles	ZIP: <u>95811</u>
Information of Treasurer or Person Comp	leting This Form	n on Behalf of the Statewide Offic	er (If Annlicable)

Name:	Email:		
Phone (Cell):	Phone (Home):	_Phone (Office):	Address:
	_City:		_ZIP:

#### Pursuant to California Democratic Party (CDP) Bylaws, Article II. Section 12. on Conflict of Interest Disclosure:

a. A member of This Committee must disclose to other Members of This Committee while addressing a Convention, Executive Board Meeting, or through written disclosure when communicating through mail, e-mail, or other digital communication, primarily directed towards members of This Committee, that said member, the spouse of the member, or the domestic partner of the member has a material financial interest in advocating for or against a candidate for State or Federal Office or one or more state initiatives if said oral or written communication relates to the material financial interest.

b. For purposes of this section, a "financial interest in advocating for or against a candidate or one or more state initiatives" exists when the member or the spouse/domestic partner of the member:

(1) is a candidate for the public office under consideration; or,

(2) is a paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration; or

(3) is an employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure; or

(4) otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

*c. A* financial interest is "material" when it has a value of \$1,000 or more in a calendaryear.

d. Disclosure shall be accomplished by stating verbally, when speaking, or in the communication itself when doing so through mail, e-mail, or other digital communication, primarily directed towards members of This Committee, the material financial interest the member of This Committee has in the candidates or state initiatives under consideration.

e. Statewide Officers of This Committee shall be required to file quarterly financial disclosures statements (promulgated by the Rules Committee), itemizing any compensation constituting a material financial interest as defined herein, and shall file a "Notice of Acquisition of Material Financial Interest" within fifteen (15) days of acquiring same.

f. Such quarterly financial disclosure statements shall be filed with the CDP Office, no later than the 15th of the month after the end of each quarter, available upon request, with each Statewide Officer's current disclosure statement made available on the CDP website, within 48 hours of filing.

#### **Financial Interest Disclosure (Entry 1)** Candidate/State Initiative Promoted or Opposed: \_\_\_\_NONE Name of Financial Interest Source: Date Financial Interest Source Acquired: Financial Interest Applicable to (Check all that apply): The Statewide Officer □ The Statewide Officer's Spouse or Domestic Partner Nature of Financial Interest Activity (Check all that apply): The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a: □ Candidate for public office under consideration □ An employee who serves or works in paid employment at the □ Paid employee or independent contractor of a political committee pleasure of a person standing for election to the office under or owner, paid employee or independent contractor of a consideration; provided, however, that nothing in this rule shall consulting firm which is taking a position for or against one or require any person serving on a non-salaried basis as an appointee more candidates or state initiatives under consideration to a public panel, board or commission to make such disclosure □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration. **Financial Interest Disclosure (Entry 2)** Candidate/State Initiative Promoted or Opposed: NONE Name of Financial Interest Source: Date Financial Interest Source Acquired: Financial Interest Applicable to (Check all that apply): The Statewide Officer □ The Statewide Officer's Spouse or Domestic Partner Nature of Financial Interest Activity (Check all that apply): The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a: □ Candidate for public office under consideration □ An employee who serves or works in paid employment at the □ Paid employee or independent contractor of a political committee pleasure of a person standing for election to the office under or owner, paid employee or independent contractor of a consideration; provided, however, that nothing in this rule shall consulting firm which is taking a position for or against one or require any person serving on a non-salaried basis as an appointee more candidates or state initiatives under consideration to a public panel, board or commission to make such disclosure Otherwise receives monetary compensation for the purposes of П taking a position for or against one or more candidates or state initiatives under consideration. Financial Interest Disclosure (Entry 3) Candidate/State Initiative Promoted or Opposed: NONE Name of Financial Interest Source: Date Financial Interest Source Acquired: Financial Interest Applicable to (Check all that apply): The Statewide Officer □ The Statewide Officer's Spouse or Domestic Partner Nature of Financial Interest Activity (Check all that apply): The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a: □ Candidate for public office under consideration □ An employee who serves or works in paid employment at the □ Paid employee or independent contractor of a political committee pleasure of a person standing for election to the office under or owner, paid employee or independent contractor of a consideration; provided, however, that nothing in this rule shall consulting firm which is taking a position for or against one or require any person serving on a non-salaried basis as an appointee more candidates or state initiatives under consideration to a public panel, board or commission to make such disclosure □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

The statements in this document and those in any attachment(s) are true and correct. I understand that my filing will be made available on the CDP website within 48 hours of filing.

	Rusty Hicks	08/04/2020	
Signature of Statewide Officer	Print Full Name	Date	
Updated 10/27/17			

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(Page 1 of 2)

#### **General Information**

Filing Date (mm/dd/yy): 08/20/2020 \_ CDP Position

#### Type of Filing (Please check the appropriate box):

Quarterly Financial Disclosure Statement of Statewide Officers (Due 15th of the r Notice of Acquisition of Material Financial Interest (Due 15 days after acquiring) Quarterly Financial Disclosure Statement of Statewide Officers (Due 15th of the month after each quarter)

Filing Year: 2020

#### Please check the appropriate box denoting the quarter for which this form is filed.

□ Quarter 1 (January – March)

□ Quarter 2 (April – June)

□ Quarter 3 (July – September)

□ Quarter 4 (October – December)

#### **Statewide Officer Information**

## Name: Rusty Hicks

Phone (Cell):	<u>213-399</u>	_Phone (Home):		Phone (Office):	Resident	(Voting) Address:		
	574 Prescott St	G	ity:	Pasaden	avie:	Office 91104:		
	533 Fremont St	Ci	ity:	Los_Ange	eles	Inforn95811 of	Treasurer	or

#### Person Completing This Form on Behalf of the Statewide Officer (If Applicable)

Name:	Email:		
Phone (Cell):	Phone (Home):	_Phone (Office):	Address:
	_City:		_ZIP:

#### Pursuant to California Democratic Party (CDP) Bylaws, Article II. Section 12. on Conflict of Interest Disclosure:

a. A member of This Committee must disclose to other Members of This Committee while addressing a Convention, Executive Board Meeting, or through written disclosure when communicating through mail, e-mail, or other digital communication, primarily directed towards members of This Committee, that said member, the spouse of the member, or the domestic partner of the member has a material financial interest in advocating for or against a candidate for State or Federal Office or one or more state initiatives if said oral or written communication relates to the material financial interest.

b. For purposes of this section, a "financial interest in advocating for or against a candidate or one or more state initiatives" exists when the member or the spouse/domestic partner of the member:

(1) is a candidate for the public office under consideration; or,

(2) is a paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration; or

(3) is an employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure; or

(4) otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

c. A financial interest is "material" when it has a value of \$1,000 or more in a calendar year.

d. Disclosure shall be accomplished by stating verbally, when speaking, or in the communication itself when doing so through mail, e-mail, or other digital communication, primarily directed towards members of This Committee, the material financial interest the member of This Committee has in the candidates or state initiatives under consideration.

e. Statewide Officers of This Committee shall be required to file quarterly financial disclosures statements (promulgated by the Rules Committee), itemizing any compensation constituting a material financial interest as defined herein, and shall file a "Notice of Acquisition of Material Financial Interest" within fifteen (15) days of acquiring same.

f. Such quarterly financial disclosure statements shall be filed with the CDP Office, no later than the 15th of the month after the end of each quarter, available upon request, with each Statewide Officer's current disclosure statement made available on the CDP website, within 48 hours of filing.

#### **Financial Interest Disclosure (Entry 1)**

Candidate/State Initiative Promoted or Opposed: <u>YES ON PROP 15</u>
Name of Financial Interest Source: SCHOOLS AND COMMUNITIES
Date Financial Interest Source Acquired: <u>07/01/2020</u>
Financial Interest Applicable to (Check all that apply): 🗆 The Statewide Officer 🗆 Tx; Statewide Officer's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):

The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:

Candidate for public office under consideration

- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
- □ An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
- □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

Financial Interest Disclosure (Entry 2)	
Candidate/State Initiative Promoted or Opposed: <u>YES ON PROP 18</u>	
Name of Financial Interest Source:	
Date Financial Interest Source Acquired: <u>108/13/2020</u>	
Financial Interest Applicable to (Check all that apply):	officer 🗆 Tx; Statewide Officer's Spouse or Domestic Partner
<ul> <li>Nature of Financial Interest Activity (Check all that apply):</li> <li>The Statewide Officer, or the Statewide Officer's Spouse or Domestic Part</li> <li>Candidate for public office under consideration</li> <li>Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration</li> </ul>	<ul> <li>An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure</li> <li>Otherwise receives monetary compensation for the purposes of</li> </ul>
	taking a position for or against one or more candidates or state

## Financial Interest Disclosure (Entry 3)

Candidate/State Initiative Promoted or Opposed:

Name of Financial Interest Source: \_

Date Financial Interest Source Acquired:

Financial Interest Applicable to (Check all that apply): 🗆 The Statewide Officer 🗆 The Statewide Officer's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):

- The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:
- Candidate for public office under consideration
- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
- □ An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure

initiatives under consideration.

□ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

The statements in this document and those in any attachment(s) are true and correct. I understand that my filing will be made available on the CDP website within 48 hours of filing.

Rusty Hicks
Print Full Name Date

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(Page 1 of 2)

#### **General Information**

Filing Date (mm/dd/yy): <u>8/8</u>/20

CDP Position: Vice Chair (Non Female Identifying)

Type of Filing (Please check the appropriate box):

Quarterly Financial Disclosure Statement of Statewide Officers (Due 15th of the month after each quarter)

□ Notice of Acquisition of Material Financial Interest (Due 15 days after acquiring)

Filing Year: 2020

Please check the appropriate box denoting the quarter for which this form is filed.

Quarter 1 (January – March)

Quarter 2 (April – June)

□ Quarter 3 (July – September) □ Quarter 4 (October – December)

## **Statewide Officer Information**

Name: Daraka Larimore-Hall		<sub>Email:</sub> daraka@cadem.org	
Phone (Cell): 805 403 8183	Phone (Home): _	Phone (Office):	
Resident (Voting) Address: 231 W. Montecito #	В	<sub>City:</sub> Santa Barbara <sub>ZIP:</sub> 93101	
Office Address:		ZIP:	

## Information of Treasurer or Person Completing This Form on Behalf of the Statewide Officer (If Applicable)

Name:	Email:		
Phone (Cell):	Phone (Home):	_Phone (Office):	Address:
	City:		_ZIP:

## Pursuant to California Democratic Party (CDP) Bylaws, Article II. Section 12. on Conflict of Interest Disclosure:

a. A member of This Committee must disclose to other Members of This Committee while addressing a Convention, Executive Board Meeting, or through written disclosure when communicating through mail, e-mail, or other digital communication, primarily directed towards members of This Committee, that said member, the spouse of the member, or the domestic partner of the member has a material financial interest in advocating for or against a candidate for State or Federal Office or one or more state initiatives if said oral or written communication relates to the material financial interest.

b. For purposes of this section, a "financial interest in advocating for or against a candidate or one or more state initiatives" exists when the member or the spouse/domestic partner of the member:

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- (2) is a paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration; or

(3) is an employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure; or

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## Financial Interest Disclosure (Entry 1)

Candidate/State Initiative Promoted or Opposed:

Name of Financial Interest Source:

Date Financial Interest Source Acquired:

Financial Interest Applicable to (Check all that apply): 🗆 The Statewide Officer 🗆 The Statewide Officer's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):

The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:

□ Candidate for public office under consideration

- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
- □ An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
- □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

#### Financial Interest Disclosure (Entry 2)

Candidate/State Initiative Promoted or Opposed: \_\_\_\_\_

Name of Financial Interest Source:

Date Financial Interest Source Acquired:

Financial Interest Applicable to (Check all that apply): 🗆 The Statewide Officer 🗆 The Statewide Officer's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):

- The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:
- □ Candidate for public office under consideration
- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
- □ An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
- □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

## Financial Interest Disclosure (Entry 3)

Candidate/State Initiative Promoted or Opposed: \_\_\_\_\_

Name of Financial Interest Source:

Date Financial Interest Source Acquired:

Financial Interest Applicable to (Check all that apply): 🗆 The Statewide Officer 🗆 The Statewide Officer's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):

The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:

□ Candidate for public office under consideration

- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
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The statements in this document and those in any attachment(s) are true and correct. I understand that my filing will be made available on the CDP website within 48 hours of filing.

	Daraka Larimore-Hall	8/8/20
Signature of Statewide Officer	Print Full Name	Date

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(Page 1 of 2)

#### **General Information**

Filing Date (mm/dd/yy): 8/20/20

CDP Position: Vice Chair (Non-Female Identifying)

#### Type of Filing (Please check the appropriate box):

Quarterly Financial Disclosure Statement of Statewide Officers (Due 15th of the month after each quarter)
 Notice of Acquisition of Material Financial Interest (Due 15 days after acquiring)
 Filing Year: 2020

#### Please check the appropriate box denoting the quarter for which this form is filed.

Quarter 1 (January – March)

□ Quarter 2 (April – June)

□ Quarter 3 (July – September)

□ Quarter 4 (October – December)

#### **Statewide Officer Information**

Name: Daraka Larimore-Hall	E	<sub>mail:</sub> larimorehall@ya	ahoo.com	
Phone (Cell): 805 403 8183	Phone (Home):		Phone (Office):	
Resident (Voting) Address: 321 W. Mor	ntecito #B	<sub>City:</sub> Santa E	Barbara <sub>ZIP:</sub> 93101	
Office Address:		City:	ZIP:	
Information of Treasurer or Person C	ompleting This Form o	n Behalf of the Statewi	ide Officer (If Applicable	<u>e)</u>
Name:	Ema	il:		
Phone (Cell):	Phone (Home):	Phone (Office):	Address:	
	City	:	ZIP:	

#### Pursuant to California Democratic Party (CDP) Bylaws, Article II. Section 12. on Conflict of Interest Disclosure:

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#### **Financial Interest Disclosure (Entry 1)**

Candidate/State Initiative Promoted or Opposed: Yes on Prop 24	
Name of Financial Interest Source: Californians for Consumer Privacy	
Date Financial Interest Source Acquired: August 5th, 2020	
Financial Interest Applicable to (Check all that apply): The Statewide Officer	□ The Statewide Officer's Spouse or Domestic Partner
Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration	An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.
Financial Interest Disclosure (Entry 2)	
Candidate/State Initiative Promoted or Opposed:	
Name of Financial Interest Source:	
Date Financial Interest Source Acquired:	
Financial Interest Applicable to (Check all that apply): $\Box$ The Statewide Officer $\Box$	The Statewide Officer's Spouse or Domestic Partner
<ul> <li>Nature of Financial Interest Activity (Check all that apply):</li> <li>The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:</li> <li>Candidate for public office under consideration</li> <li>Paid employee or independent contractor of a political committee</li> <li>or owner, paid employee or independent contractor of a</li> <li>consulting firm which is taking a position for or against one or</li> <li>more candidates or state initiatives under consideration</li> </ul>	An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.
Financial Interest Disclosure (Entry 3)	
Candidate/State Initiative Promoted or Opposed:	
Name of Financial Interest Source:	
Date Financial Interest Source Acquired:	

Financial Interest Applicable to (Check all that apply): 🗆 The Statewide Officer 🗆 The Statewide Officer's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):

The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:

- □ Candidate for public office under consideration
- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
- □ An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
- □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

The statements in this document and those in any attachment(s) are true and correct. I understand that my filing will be made available on the CDP website within 48 hours of filing.

Daraka Larimore-Hall

08/20/20

Signature of Statewide Officer

Updated 10/27/17

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#### (Page 1 of 2)

### **General Information**

Filing Date (mm/dd/yy): 7/31/20

CDP Position: CONTROLLER

Type of Filing (Please check the appropriate box):

■ Quarterly Financial Disclosure Statement of Statewide Officers (Due 15th of the month after each quarter) □ Notice of Acquisition of Material Financial Interest (Due 15 days after acquiring)

□ Notice of Acquisition of Material Financial Interest (Due 15 days after acq

Filing Year: 2020

Please check the appropriate box denoting the quarter for which this form is filed.

□ Quarter 1 (January – March)

□ Quarter 2 (April – June)

 $\Box \text{ Quarter 3 (July - September)}$ 

Quarter 4 (October – December)

## **Statewide Officer Information**

Name: DANIEL C. WEITZMAN		<sub>Email:</sub> dan@danweitzman.net		
Phone (Cell): 916 996-2227	Phone (Home):	Phone	e (Office): 916 444-1186	
Resident (Voting) Address: 6312 Park Village	Street	<sub>City:</sub> sacramento	<sub>ZIP:</sub> 95822	
Office Address: 1100 O Street		City: Sacramento	<u>ZIP:</u> 95814	

## Information of Treasurer or Person Completing This Form on Behalf of the Statewide Officer (If Applicable)

Name:	Email:		
Phone (Cell):	Phone (Home):	_Phone (Office):	Address:
	City:		_ZIP:

#### Pursuant to California Democratic Party (CDP) Bylaws, Article II. Section 12. on Conflict of Interest Disclosure:

a. A member of This Committee must disclose to other Members of This Committee while addressing a Convention, Executive Board Meeting, or through written disclosure when communicating through mail, e-mail, or other digital communication, primarily directed towards members of This Committee, that said member, the spouse of the member, or the domestic partner of the member has a material financial interest in advocating for or against a candidate for State or Federal Office or one or more state initiatives if said oral or written communication relates to the material financial interest.

b. For purposes of this section, a "financial interest in advocating for or against a candidate or one or more state initiatives" exists when the member or the spouse/domestic partner of the member:

(1) is a candidate for the public office under consideration; or,

(2) is a paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration; or

(3) is an employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure; or

(4) otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

c. A financial interest is "material" when it has a value of \$1,000 or more in a calendar year.

d. Disclosure shall be accomplished by stating verbally, when speaking, or in the communication itself when doing so through mail, e-mail, or other digital communication, primarily directed towards members of This Committee, the material financial interest the member of This Committee has in the candidates or state initiatives under consideration.

e. Statewide Officers of This Committee shall be required to file quarterly financial disclosures statements (promulgated by the Rules Committee), itemizing any compensation constituting a material financial interest as defined herein, and shall file a "Notice of Acquisition of Material Financial Interest" within fifteen (15) days of acquiring same.

f. Such quarterly financial disclosure statements shall be filed with the CDP Office, no later than the 15th of the month after the end of each quarter, available upon request, with each Statewide Officer's current disclosure statement made available on the CDP website, within 48 hours of filing.

<u>Financial Interest Disclosure (Entry 1)</u>	
Candidate/State Initiative Promoted or Opposed: Josh Newman	
Name of Financial Interest Source: Newman for Senate 2020	
Date Financial Interest Source Acquired: 8-1-19	
Financial Interest Applicable to (Check all that apply):	□ The Statewide Officer's Spouse or Domestic Partner
Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration	An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.
Financial Interest Disclosure (Entry 2)	
Candidate/State Initiative Promoted or Opposed: Katrina Foley	
Name of Financial Interest Source: Foley for Senate 2020	
Date Financial Interest Source Acquired: 8-1-19	
Financial Interest Applicable to (Check all that apply):  The Statewide Officer	☐ The Statewide Officer's Spouse or Domestic Partner
<ul> <li>Nature of Financial Interest Activity (Check all that apply):</li> <li>The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:</li> <li>Candidate for public office under consideration</li> <li>Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration</li> </ul>	An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.
Financial Interest Disclosure (Entry 3) Candidate/State Initiative Promoted or Opposed: Melissa Fox	
Name of Financial Interest Source: Fox for Assembly 2020	
Date Financial Interest Source Acquired: 9-1-19	
Financial Interest Applicable to (Check all that apply):  The Statewide Officer	□ The Statewide Officer's Spouse or Domestic Partner
<ul> <li>Nature of Financial Interest Activity (Check all that apply):</li> <li>The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:</li> <li>Candidate for public office under consideration</li> <li>Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration</li> </ul>	An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure Otherwise receives monetary compensation for the purposes of

The statements in this document and those in any attachment(s) are true and correct. I understand that my filing will be made

taking a position for or against one or more candidates or state

initiatives under consideration.

Signature of Statewide Officer	DANIEL C. WEITZMAN	7/31/20	
8	Print Full Name	Date	

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CDP Position: Co	ontroller		
		each quarte	r)
ing the quarter fo			
Phone (Home):		Phon	ue (Office): 916 444-1186
	City:		ZIP:
	<sub>City:</sub> sacram	nento	ZIP: 95814
npleting This Form	n on Behalf of the Statew	vide Offic	<u>cer (If Applicable)</u>
I	Email:		
Phone (Home):	Phone (Office):	Addres	ss:
(	City:	ZIP:	
	riate box): Statewide Officers (I interest (Due 15 days ing the quarter fo Phone (Home): Phone (Home): Phone (Home): Phone (Home):	Statewide Officers (Due 15th of the month after enterest (Due 15 days after acquiring) ing the quarter for which this form is filedEmail: dan@danweitzeCity:City:City:City:	riate box): Statewide Officers (Due 15th of the month after each quarter interest (Due 15 days after acquiring) ing the quarter for which this form is filed. Email: dan@danweitzman.net Email: dan@danweitzman.net City: City: Sacramento Defining This Form on Behalf of the Statewide Office Email: Phone (Home):Phone (Office):Addres

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## **Financial Interest Disclosure (Entry 1)**

Candidate/State Initiative Promoted or Opposed: Senator Bob Archuleta	
Name of Financial Interest Source: Arculeta for Senate 2022	
Date Financial Interest Source Acquired: 1-1-19	
Financial Interest Applicable to (Check all that apply):	□ The Statewide Officer's Spouse or Domestic Partner
<ul> <li>Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration</li> </ul>	An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.
Financial Interest Disclosure (Entry 2) Candidate/State Initiative Promoted or Opposed: Senator Steve Bradford	
Name of Financial Interest Source: Bradford for Senate 2020	
Date Financial Interest Source Acquired: 1/1/19	
Financial Interest Applicable to (Check all that apply):	□ The Statewide Officer's Spouse or Domestic Partner
Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration	An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.
Financial Interest Disclosure (Entry 3)	
Candidate/State Initiative Promoted or Opposed: Assembly Sabrina Cervar Name of Financial Interest Source: Cervantes for Assembly 2020	lies
Name of Financial Interest Source:	

Date Financial Interest Source Acquired:  $\frac{1/1/19}{1}$ 

Financial Interest Applicable to (Check all that apply): 🖬 The Statewide Officer

Nature of Financial Interest Activity (Check all that apply):

- The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:
- Candidate for public office under consideration
- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration

 $\Box$  The Statewide Officer's Spouse or Domestic Partner

- □ An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
- Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

in any attachment(s) are true and correct. I understand that my filing will be 48 hours of filing.

DANIEL C. WEITZMAN Print Full Name

7/31/20 Date

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(Page 1 of 2)

#### **General Information**

Filing Date (mm/dd/yy):

CDP Position:

Type of Filing (Please check the appropriate box):

□ Quarterly Financial Disclosure Statement of Statewide Officers (Due 15th of the month after each quarter) □ Notice of Acquisition of Material Financial Interest (Due 15 days after acquiring)

Filing Year:

Please check the appropriate box denoting the quarter for which this form is filed.

□ Quarter 1 (January – March) □ Quarter 2 (April – June)

 $\Box$  Quarter 3 (July – September)

Quarter 4 (October – December)

#### **Statewide Officer Information**

Name:	Email:			
Phone (Cell):	Phone (Home):	Phone (Office):	Reside	nt (Voting) Address:
	City:		_ZIP:	Office Address:
	City:		ZIP:	<u>Information of Treasurer or</u>

#### Person Completing This Form on Behalf of the Statewide Officer (If Applicable)

Name:	Email:		
Phone (Cell):	Phone (Home):	_Phone (Office):	Address:
	City:		_ZIP:

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## **Financial Interest Disclosure (Entry 1)**

Candidate/State Initiative Promoted or Opposed:	
11	

Name of Financial Interest Source:

Date Financial Interest Source Acquired:

Financial Interest Applicable to (Check all that apply): 🖬 The Statewide Officer 🗆 The Statewide Officer's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):

The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:

□ Candidate for public office under consideration

- □ Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
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- □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

#### **Financial Interest Disclosure (Entry 2)**

Candidate/State Initiative Promoted or Opposed: Senator Robert M. Her	tzberg
Name of Financial Interest Source: Hertzberg for Controller 2022	
Date Financial Interest Source Acquired: 1/1/19	_
Financial Interest Applicable to (Check all that apply):	r
<ul> <li>Nature of Financial Interest Activity (Check all that apply):</li> <li>The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner</li> <li>Candidate for public office under consideration</li> <li>Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration</li> </ul>	<ul> <li>is a:</li> <li>An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure</li> <li>Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state</li> </ul>

#### **Financial Interest Disclosure (Entry 3)**

Candidate/State Initiative Promoted or Opposed: Dave Cortese	
Name of Financial Interest Source: Cortese for Senate 2020	
Date Financial Interest Source Acquired: 8/1/19	
Financial Interest Applicable to (Check all that apply):	□ The Statewide Officer's Spouse or Domestic Partner
<ul> <li>Nature of Financial Interest Activity (Check all that apply):</li> <li>The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a</li> <li>Candidate for public office under consideration</li> <li>Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration</li> </ul>	
, ()	and correct. I understand that my filing will be made
vailable on	
DANIEL C. WEITZMA	N 7/31/20

Signature of Statewide Officer

Print Full Name

//31/20

initiatives under consideration.

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(Page 1 of 2)

#### **General Information**

Filing Date (mm/dd/yy):

CDP Position:

Type of Filing (Please check the appropriate box):

□ Quarterly Financial Disclosure Statement of Statewide Officers (Due 15th of the month after each quarter) □ Notice of Acquisition of Material Financial Interest (Due 15 days after acquiring)

Filing Year:

Please check the appropriate box denoting the quarter for which this form is filed.

□ Quarter 1 (January – March) □ Quarter 2 (April – June)

Quarter 3 (July – September)

□ Quarter 4 (October – December)

#### **Statewide Officer Information**

Name:	Email:			
Phone (Cell):	Phone (Home):	Phone (Office):	Reside	nt (Voting) Address:
	City:		_ZIP:	Office Address:
	City:		ZIP:	<u>Information of Treasurer or</u>

#### Person Completing This Form on Behalf of the Statewide Officer (If Applicable)

Name:	Email:		
Phone (Cell):	Phone (Home):	_Phone (Office):	Address:
	City:		_ZIP:

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## · . 1 T

Financial Interest Disclosure (Entry 1)	
Candidate/State Initiative Promoted or Opposed: Assemblyman Al Muratsuc	chi
Name of Financial Interest Source: Muratsuchi for Assembly	
Date Financial Interest Source Acquired: 1/1/17	
Financial Interest Applicable to (Check all that apply):	□ The Statewide Officer's Spouse or Domestic Partner
Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration	An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.
Financial Interest Disclosure (Entry 2)	
Candidate/State Initiative Promoted or Opposed: Assemblyman Robert Riva	as
Name of Financial Interest Source: Rivas for Assembly	
Date Financial Interest Source Acquired: 10/1/17	
Financial Interest Applicable to (Check all that apply):	□ The Statewide Officer's Spouse or Domestic Partner
Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration	An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.
Financial Interest Disclosure (Entry 3) Candidate/State Initiative Promoted or Opposed: Assemblyman Miguel San	tiago
Name of Financial Interest Source: Santiago for Assembly	<u> </u>
Date Financial Interest Source Acquired: 1/1/17	
Financial Interest Applicable to (Check all that apply):	□ The Statewide Officer's Spouse or Domestic Partner
Nature of Financial Interest Activity (Check all that apply):         The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:         □       Candidate for public office under consideration	An employee who serves or works in paid employment at the
<ul> <li>Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration</li> </ul>	pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure

Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

The statements in this document and those in any attachment(s) are true and correct. I understand that my filing will be 48 hours of filing.

Daniel C. Weitzman Print Full Name

7/31/20 Date

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#### (Page 1 of 2)

#### **General Information**

Filing Date (mm/dd/yy):

08/07/20

Secretary

Type of Filing (Please check the appropriate box):

Quarterly Financial Disclosure Statement of Statewide Officers (Due 15th of the month after each quarter)

CDP Position:

D Notice of Acquisition of Material Financial Interest (Due 15 days after acquiring)

Filing Year:

Please check the appropriate box denoting the quarter for which this form is filed.

□ Quarter 1 (January – March)

Quarter 2 (April – June)

□ Quarter 3 (July – September)

□ Quarter 4 (October – December)

## **Statewide Officer Information**

Name: Jenny Bach		Email:j	ennybach.mail@gmail.o	com	
Phone (Cell): (916) 384-5710	Phone (Home):			Phone (Office)	
Resident (Voting) Address:5029 Winamac Drive			City: Sacramento	ZIP:	95835
Office Address:		C	ity:	ZIP:	
		C		ZIP:	

#### Information of Treasurer or Person Completing This Form on Behalf of the Statewide Officer (If Applicable)

Name:	]	Email:			
Phone (Cell):	Phone (Home):		Phone (Office):	Address:	
	(	City:		_ZIP:	

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## Financial Interest Disclosure (Entry 1)

Candidate/State Initiative Promoted or Opposed:

Name of Financial Interest Source:

Date Financial Interest Source Acquired:

Financial Interest Applicable to (Check all that apply): 🗆 The Statewide Officer 🗆 The Statewide Officer's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):

The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:

- □ Candidate for public office under consideration
- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
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## <u>Financial Interest Disclosure (Entry 2)</u>

Candidate/State Initiative Promoted or Opposed: \_\_\_\_\_

Name of Financial Interest Source:

Date Financial Interest Source Acquired:

Financial Interest Applicable to (Check all that apply): 🗆 The Statewide Officer 🗆 The Statewide Officer's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):

The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:

- □ Candidate for public office under consideration
- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
- □ An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
- □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

## Financial Interest Disclosure (Entry 3)

Candidate/State Initiative Promoted or Opposed: \_\_\_\_\_

Name of Financial Interest Source:

Date Financial Interest Source Acquired:

Financial Interest Applicable to (Check all that apply): 🗆 The Statewide Officer 🗆 The Statewide Officer's Spouse or Domestic Partner

Nature of Financial Interest Activity (Check all that apply):

The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:

□ Candidate for public office under consideration

- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
- □ An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
- □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

The statements in this document and those in any attachment(s) are true and correct. I understand that my filing will be made available on

Jenny Bach Print Full Name

08/07/20 Date

Please complete this form and submit to the CDP Office to yvette@cadem.org. An electronic version of this form is downloadable at www.cadem.org/rulescommittee. Quarterly Financial Disclosure Statement of Statewide Officers is due quarterly by April 15 (Quarter 1), July 15 (Quarter 2), October 15 (Quarter 3), and January 15 (Quarter 4). Notice of Acquisition of Material Financial Interest is due fifteen (15) days after acquiring the material financial interest. Please use more than one form for your filing if necessary.

(Page 1 of 2)

General Information Filing Date (mm/dd/yy) 08/07/2020 CDP Position: 13+ Vice Chair

## Type of Filing (Please check the appropriate box):

Quarterly Financial Disclosure Statement of Statewide Officers (Due 15th of the month after each quarter) □ Notice of Acquisition of Material Financial Interest (Due 15 days after acquiring)

Filing Year: 2020

Please check the appropriate box denoting the quarter for which this form is filed. Quarter 1 (January – March) Quarter 2 (April – June) Quarter 3 (July – September)

Quarter 4 (October – December)

Statewide Officer Information	2						
Name: Alexandra Gullardo-1-							
Phone (Cell): 562 761-4733	Phone (Home):			P	hone	(Office):	
Resident (Voting) Address: 408 Gard	den St.		City: N.	Sacras	men	toZIP:	95691
Office Address: /'							1 1
Information of Treasurer or Person Compl	eting This Form	n on Beha	lf of the St	atewide (	Offic	er (If Ap	plicable)
Name: NA		Email:					
Phone (Cell):	Phone (Home):			P	hone	(Office):	
Address:			City:			_ ZIP: _	

## Pursuant to California Democratic Party (CDP) Bylaws, Article II. Section 12. on Conflict of Interest Disclosure:

a. A member of This Committee must disclose to other Members of This Committee while addressing a Convention, Executive Board Meeting, or through written disclosure when communicating through mail, e-mail, or other digital communication, primarily directed towards members of This Committee, that said member, the spouse of the member, or the domestic partner of the member has a material financial interest in advocating for or against a candidate for State or Federal Office or one or more state initiatives if said oral or written communication relates to the material financial interest.

b. For purposes of this section, a "financial interest in advocating for or against a candidate or one or more state initiatives" exists when the member or the spouse/domestic partner of the member:

is a candidate for the public office under consideration; or, (1)

is a paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration; or (3) is an employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure; or

(4) otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

c. A financial interest is "material" when it has a value of \$1,000 or more in a calendar year.

d. Disclosure shall be accomplished by stating verbally, when speaking, or in the communication itself when doing so through mail, e-mail, or other digital communication, primarily directed towards members of This Committee, the material financial interest the member of This Committee has in the candidates or state initiatives under consideration.

e. Statewide Officers of This Committee shall be required to file quarterly financial disclosures statements (promulgated by the Rules Committee), itemizing any compensation constituting a material financial interest as defined herein, and shall file a "Notice of Acquisition of Material Financial Interest" within fifteen (15) days of acquiring same.

f. Such guarterly financial disclosure statements shall be filed with the CDP Office, no later than the 15th of the month after the end of each guarter, available upon request, with each Statewide Officer's current disclosure statement made available on the CDP website, within 48 hours of filing.

# Financial Interest Disclosure (Entry 1)

Candidate/State Initiative Promoted or Opposed: \_

Name of Financial Interest Source: \_

Date Financial Interest Source Acquired:

Financial Interest Applicable to (Check all that apply): 
The Statewide Officer

Nature of Financial Interest Activity (Check all that apply):

The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:

- □ Candidate for public office under consideration
- □ Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration

□ The Statewide Officer's Spouse or Domestic Partner

- □ An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
- Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

## **Financial Interest Disclosure (Entry 2)**

Candidate/State Initiative Promoted or Opposed: \_\_\_\_\_\_

Name of Financial Interest Source:

Date Financial Interest Source Acquired:

Financial Interest Applicable to (Check all that apply): 
The Statewide Officer

Nature of Financial Interest Activity (Check all that apply):

The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:

- □ Candidate for public office under consideration
- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration

□ The Statewide Officer's Spouse or Domestic Partner

- □ An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure
- □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

## Financial Interest Disclosure (Entry 3)

Candidate/State Initiative Promoted or Opposed: \_\_\_\_\_\_\_

Name of Financial Interest Source:

Date Financial Interest Source Acquired: \_\_\_\_\_

Financial Interest Applicable to (Check all that apply): 
The Statewide Officer

Nature of Financial Interest Activity (Check all that apply):

□ The Statewide Officer's Spouse or Domestic Partner

- The Statewide Officer, or the Statewide Officer's Spouse or Domestic Partner is a:
- Candidate for public office under consideration
- Paid employee or independent contractor of a political committee or owner, paid employee or independent contractor of a consulting firm which is taking a position for or against one or more candidates or state initiatives under consideration
- An employee who serves or works in paid employment at the pleasure of a person standing for election to the office under consideration; provided, however, that nothing in this rule shall require any person serving on a non-salaried basis as an appointee to a public panel, board or commission to make such disclosure □ Otherwise receives monetary compensation for the purposes of taking a position for or against one or more candidates or state initiatives under consideration.

ttachment(s) are true and correct. I understand that my filing will be made available on Print Full Name Date

Updated 10/27/17